#### APPLICATION FOR COLORADO STATE INCOME TAX CREDIT FOR THE PRESERVATION OF HISTORIC STRUCTURES (RESIDENTIAL PROPERTY – 2014 CREDIT)

Pursuant to House Bill 14-1311 (CRS 39-22-514.5)

#### INSTRUCTIONS

#### PART 1 -- PRELIMINARY APPROVAL

Part 1 should be completed prior to start of a restoration, preservation or rehabilitation project for which a taxpayer requests a state income tax credit. (PLEASE NOTE: Work completed prior to obtaining preliminary approval may not qualify for the tax credit. Ask History Colorado for details.) The completed form should be sent to your local government if listed below or to History Colorado if your community is not listed:

Aurora, Black Hawk, Boulder, Castle Rock, Crested Butte, Denver, Durango, Georgetown, Golden, Greeley, La Junta, Lake City, Littleton, Longmont, Manitou Springs, Pagosa Springs, Saguache, Starkville, and Steamboat Springs. **List current as of January 2021**  If your community is not listed, send to: History Colorado Office of Archaeology and Historic Preservation 1200 Broadway Denver, CO 80203

- 1. PROPERTY INFORMATION. Provide the name and address, including street, city, county and zip code, as well as the legal description of the property. Provide the name of the historic district if the structure is located within a designated historic district.
- 2. APPLICANT INFORMATION. Provide the name of the taxpayer filing the application. Include the required information for both business and residence as well as the taxpayer identification number or social security number of the applicant. If more than one taxpayer intends to claim the credit, include on a separate sheet the name, address and taxpayer ID number for all taxpayers intending to claim the credit.
- 3. OWNER INFORMATION. If the owner is someone other than the applicant, include this information. If it is the same, write "same."
- 4. PROJECT CONTACT. Specify the contact person for the project (may be applicant, owner, or a third party).
- 5. PROPERTY DESCRIPTION. Provide a brief description of the property. Include a description of the exterior and any significant interior details: number of stories, basic floor plan, construction materials and details. Also describe distinctive architectural features, such as hardware, woodwork and trim, stairways and fireplaces.
- 6. PHOTOGRAPHS OF THE BUILDING. Provide photographs to adequately show <u>all sides</u> of the structure(s)as well as close up photographs showing details. Interior photographs are also required for any interior rehabilitation work that will be claimed for tax credit. Photos must be at least 3" x 5" and may be either black & white or color.
- 7. DESCRIPTION OF PROPOSED REHABILITATION/PRESERVATION WORK. In the numbered blocks, provide a description of the project. A separate block should be used to describe work on a specific feature (use as many additional sheets as necessary). Describe each feature and include its present condition, then describe the proposed work and the impact to the feature. Include labeled and numbered photographs of each feature. Use as many blocks as needed to completely describe the entire project. Examples of such features are: stairways, windows, doors, roofing, chimneys, floors, exterior and interior finishes, major spaces, etc. Drawings, if available, must be keyed to the descriptions. All proposed work on the project must be described, whether or not it is a qualified cost for the credit. For example, neither additions nor landscaping costs are allowable for the credit, nevertheless proposed additions and landscaping should be described.

- 8. COST ESTIMATE OF PROPOSED WORK. To the best of your knowledge, provide an estimate of the costs of the proposed work. List separate costs as closely as possible to the features described in No. 7 of this application; however, only qualified costs on qualified rehabilitation work need be itemized. In addition to providing the total for qualified costs, include an estimate of the total cost of the entire project, including the cost of work that does not qualify for the tax credit such as additions, landscaping, site work, architect fees, etc.
- 9. PROJECT STARTING DATE AND PROJECT COMPLETION DATE.
- 10. APPLICANT'S SIGNATURE. Provide signatures of all taxpayers claiming the credit (use additional sheets if necessary).
- 11. PAYMENT. Please be sure to pay the review fee, if necessary (refer to Publication 1322b for more details).

#### PART 2 -- FINAL APPROVAL

Part 2 must be submitted within <u>60 days</u> of the completion of the project. The completed form should be sent to your local government if listed below or to History Colorado if your community is not listed:

Aurora, Black Hawk, Boulder, Castle Rock, Crested Butte, Denver, Durango, Georgetown, Golden, Greeley, La Junta, Lake City, Littleton, Longmont, Manitou Springs, Pagosa Springs, Saguache, Starkville, and Steamboat Springs. **List current as of January 2021**  If your community is not listed, send to:
History Colorado
Office of Archaeology and
Historic Preservation
1200 Broadway

Denver, CO 80203

- 1 4. Other than the **name of the property**, which **must be indicated**, these sections should be completed only if the information varies from that provided in Part 1. Wherever the information is the same, write "see Part 1," but **be sure to include all new or differing information** (see Part 1 for instructions).
- 5. PROJECT STARTING DATE AND COMPLETION DATE. Provide accurate starting and completion dates of project under consideration.
- 6. PHOTOGRAPHS OF COMPLETED WORK. Provide numbered and labeled photographs documenting all completed work. The photographs should as clearly as possible show all features described in No. 7 in Part 1. Photographs of the completed features should closely duplicate the "before" photographs provided with Part 1.
- 7. PROJECT COSTS. Provide the actual costs of the completed project for all qualified costs. List costs as closely as possible to the categories used under No. 8 in Part 1. Provide the total of all qualified costs on qualified rehabilitation. Also provide the total cost of the project including non-qualified costs.
- 8. APPLICANT'S SIGNATURE AND DATE. Provide a signature and date for all taxpayers claiming the credit.

PLEASE NOTE: History Colorado recommends that all applicants consult CHS Publication 1322b (Colorado Historic Preservation Income Tax Credit) prior to completing this application. This publication contains information on:

- Eligibility requirements for properties and taxpayers.
- Required review fees and project time limits.
- How to determine which costs are "qualified expenditures," and how to claim the tax credit.
- Frequently asked questions (FAQs) concerning the credit.

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Pursuant to House Bill 14-1311 (CRS 39-22-514.5)

### PART 2 -- FINAL APPROVAL

1. PROPERTY INFORMATION Name of Property: Address: City/Town: Name of Registered Historic District: Property Type: Personal Use of Property: Current: After Rehabilitation: Legal Description:	County:	Zip:
2. APPLICANT INFORMATION (taxpayer cla	niming the credit)	
Name:		
Type of Entity: Individual		
Partnership: General	Limited	
Corporation: Regular	Subchapter S	
Limited Liability Company Name of authorized company official (i	f applicant is not an indiv	idual):
Business address:	r upproduct is not an marv	radur).
City/Town:	State:	Zip:
Telephone:		•
Residential address: 521 N Wahsatch Ave		
City/Town:	State:	Zip:
Telephone:	: 10 : 31 1 )	
Taxpayer Identification Number (or Soc	ial Security Number):	
If more than one taxpayer intends name, address and taxpayer ID nu		
3. OWNER INFORMATION, if applicant is otl	her than owner (if owner i	s applicant, write "same")
Name:		
Address:	Ctata	7:
City/Town: Telephone:	State:	Zip:
reiephone.		
4. PROJECT CONTACT		
Applicant Owner	Other (specify below)	
Name:	, ,	
Address:		
City/Town:	State:	Zip:
Telephone:		

5. PROJECT STARTING DATE: PROJECT COMPLETION DATE:	
6. PHOTOGRAPHS OF THE PROPERTY MUST BE INCLUDED (see instructions)	Pages 8-10 of this packet
7. PROJECT COSTS Itemized:	
	Total qualified costs:
	Total project cost:
8. APPLICANT'S SIGNATURE	
I hereby attest that I am the property's owner or a qualified tenant with a lease of work on this project has been completed and executed according to the propose in Part 1 and approved by the Reviewing Entity, and that all itemized costs are a credits under CRS 39-22-514.5 (2)(k)(II). I hereby agree to allow representative	d project description as stated allowable to claim for tax
access to the property as may be necessary and reasonable for the final approva	
Signature: Maint De Josh Man Mal Date:	



# Residence Windows, Wahsatch Ave, CO Springs Final Cost Breakout – Work Completed

**December 1, 2023** 

The following work has been performed:

<u>Item</u>	Cost Category	Cost Element	Aı	<u>mount</u>
Windows	Exterior	Full restoration of 11 window sashes. 10 double-hung and 1 casement window. Replacement of period-appropriate weatherstripping. Installation of period-appropriate hardware.	\$	18,030
Windows	Exterior	Carpentry repair to sills and stools	\$	1,310
Windows	Exterior	Fabrication and installation of custom screens	\$	3,900
Window Trim	Interior	Partial stripping, prep, stain and top coat of all interior casework (jambs/ casing/ stools)	\$	3,645
General Condit	tions	Travel costs	\$	600
Bonding			\$	0
Permits			\$	0
Overhead and	Profit		\$	1,600
TOTAL			\$	29,085





## Fw: Sales Receipt 12594b from Eco-Strip, LLC

1 message



Thu, Aug 17, 2023 at 7:01 PM

Sent from Yahoo Mail on Android

---- Forwarded Message -----

From: "Eco-Strip, LLC" <quickbooks@notification.intuit.com>

**Sent:** Thu, Aug 17, 2023 at 9:59 AM

Subject: Sales Receipt 12594b from Eco-Strip, LLC

Dear XXXX

Thank you for your Eco-Strip order. Your Sales Receipt is attached. Your order was shipped via UPS with the following Tracking Number: XXX

You can go to UPS.com and copy this number to find the status of your order.

Read our Return Policy at: https://eco-strip.com/return-policy/

To download the manuals go to: https://eco-strip.com/user-and-safety-manuals/

PLEASE NOTE: Altering Eco-Strip products' original designs voids their one-year warranties for normal operation. This includes adjusting the Side Protective Plates closer to the painted surface. This causes overheating of the wiring and eventually ends the life of the Speedheater™. Opening a Speedheater™ other than changing bulbs voids the warranty.

As an e-commerce company, Eco-Strip LLC is not required to and does not collect Washington and Pennsylvania state sales or use tax in connection with your transaction. If you are a resident of either of these states, you may be required to remit SALES or USE TAX to the Washington or Pennsylvania Department of Revenue under their new state laws for outof-state purchases. Purchases are not tax-exempt merely because a seller, Eco-Strip LLC, is not required to collect Washington or Pennsylvania sales taxes. New Washington and Pennsylvania laws require purchasers to review their purchases untaxed from remote sellers. If any tax is owed, you must file a Washington or Pennsylvania sales or use tax return and pay any tax due.

For more information. Visit dor.wa.gov/consumerusetax for Washington State customers or https://www.revenue.pa.gov/ GeneralTaxInformation/Tax%20Types%20and%20Information/SUT/UseTax/Pages/default.aspx for Pennsylvania customers.

For your information, Eco-Strip LLC must submit an annual report to the Washington and Pennsylvania Departments of Revenue that includes the purchaser's name and the total dollar amount of the purchases or services from us as a remote seller/e-commerce store.

Do not hesitate to contact us if you have any questions.

Take care Susan Cotom Eco-Strip LLC Herndon, VA 20171

scotom@eco-strip.com

------ Sales Receipt ------

2473 Rolling Plains Dr Herndon, VA 20171 US

7034766222

Sale #: 12594b 08/17/2023 Date:

\$0.00

Sold To:

 $\times\times\times\times\times$ 521 N Wahsatch Ave

Colorado Springs, CO 80903

Ship To:

 $\times\!\!\times\!\!\times\!\!\times\!\!\times\!\!\times$ 521 N Wahsatch Ave

Colorado Springs, CO 80903

Ship Date: 08/17/2023

Ship Via: UPS

Tracking No.

<u> Activity</u>	Qty	Rate	Amount	<u>.                                    </u>
Cobra 1-700-C	1	499.00	499.00	
SUMMER SALE SH™	1	-50.00	-50.00	
		SubTotal:		\$449.00
		Shipping:		\$19.36
		Total:		\$468.36
		Amount Received:		\$468.36
		Balance Due:		\$0.00

Sales\_Receipt\_12594b\_from\_EcoStrip\_LLC.pdf 33K



Bedroom 2 exterior - after



Bedroom 2 interior - after



Bedroom 1 Exterior - after



Bedroom 1 Interior - after



Bathroom exterior (upper floor) - after



Bathroom interior - after

# **CERTIFICATION**

(for official use only)

ame of Property:	Applicant:	
The Reviewing Entity has re	viewed this application and:	
Approves the completed	work	
Does not approve the co	mpleted work	
Returns the application a	and requests additional information as stated	below before the application will be reconsidered.
Other		
TOTAL APPROVE	ED AMOUNT FOR REHABILITATION:	
Signature:	Reviewing Entity: (specify SHPO or name o	

\*\*\*\* NOTICE TO TAXPAYER \*\*\*\*

DO NOT FILE THIS FORM WITH YOUR TAX RETURN

# VERIFICATION OF QUALIFIED NATURE OF EXPENDITURES FOR PRESERVARTION OF HISTORIC STRUCTURES RESIDENTIAL 2014 CREDIT

(To Be Filed With Tax Return)

<b>QUALIFIED PROPERTY</b> Name of Property		
Address		
City/Town_		
Historic District Name (if applicable)		
TAXPAYER		
Colorado Taxpayer ID Number (or SSN)		
Name		
Address	Phone	· · · · · · · · · · · · · · · · · · ·
City/Town	State	Zip
QUALIFIED COSTS AND AMOUNT OF TAX CRE	EDIT	
Total Qualified Cost for Project		
Maximum Tax Credit for Project		
Maximum Tax Credit for this Taxpayer		
Credit Certificate Number:		
(enter this number on Form 104CR or Form 112CR, wh	en claiming your tax credit)	
PROJECT COMPLETION DATE:		_
REVIEWING ENTITY		
Name		
Authorized Official		
Address	Phone	
AddressCity/Town	State	Zip
I, the duly, authorized official of the above named Revier property pursuant to CRS 39-22-514.5(2)(l) and that the 514.5(2)(k)(II) and CRS 39-22-514.5(8)(e)(I).		
By: Date:		
(signature of official)		